



# Sage Pastel Evolution Mobile App

Taking your sales force  
to your customers.



This module requires the multi-warehousing add-on module.

# Sage Evolution Mobile

Businesses are constantly changing and modernising to be more competitive. Evolution Mobile extends your business to the field, by taking advantage of tablet devices' ability to facilitate real-time, face-to-face customer interactions.

Evolution Mobile is a business application which provides instant and secure access to customer, inventory and other key business information.

Sales executives and business managers can access real-time information enabling them to operate more efficiently. This extends your organisation's borders allowing you to transact anywhere, anytime. Transform your business by enabling in-the-moment sales order creations and increase field sales force productivity with Sage Evolution Mobile.



The screen above is an example of the home screen. This screen can be customised per user.

## Extend your business borders and transact anywhere, anytime.

Sage Evolution Mobile offers the following key features:

- Key performance indicators and comprehensive dashboards.
- Real-time inventory levels, customer and balance information.
- Create templates and process quotations and sales orders.
- Incorporates line discounts supporting both amount and percentage.
- Fast flexible searching capabilities enables you to quickly and easily look-up prices and stock availability.
- E-mail confirmed sales orders to customers.
- Access permissions for each sales representative allowing you to limit their access to their own customised KPIs.
- Task scheduler facilitates setting up meetings.
- The built-in mapping system gives sales representatives the location of their customers' offices.
- Automated and seamless integration process.



The screen above is an example of a Sales Order that has been processed. The customer physically signed the tablet as confirmation of the order.



## Operate more efficiently

The easy to use graphical interface is simple to understand thereby keeping staff training time to a minimum, and allows you to operate in offline mode on a local database when there is a break in connectivity. Furthermore, Sage Evolution Mobile accelerates decision making by giving sales representatives live access to customer account information, inventory quantities and the ability to apply discounts.

With Sage Evolution Mobile customers can accept orders by physically signing on a tablet. These features give your sales staff the ability to instantly generate an entire proposal and negotiate terms with customers in the field, resulting in shorter deal closing times.